COURT FILE NUMBER 2001-05482

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

501289

AND IN THE MATTER OF THE COMPROMISE OR

ARRANGEMENT OF 2324159 ALBERTA INC.

DOCUMENT ORDER (STAY EXTENSION)

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY

FILING THIS DOCUMENT

McCarthy Tétrault LLP

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DATE ON WHICH ORDER WAS PRONOUNCED: May 14, 2021

LOCATION OF HEARING: Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: Justice K.M. Eidsvik

UPON the application (the "Application") of FTI Consulting Canada Inc. (the "Monitor"), in its capacity as the court-appointed monitor of 2324159 Alberta Inc. ("ResidualCo") pursuant to the initial order granted under the *Companies' Creditors Arrangement Act* (Canada) (the "CCAA") on May 1, 2020, as subsequently amended and restated on May 11, 2020 (collectively, the "Initial Order") and the Amended Reverse Vesting Order granted on March 31, 2021 (the "Amended RVO"), all in the within proceedings (the "CCAA Proceedings"); AND UPON reading the Seventeenth Report of the Monitor, dated May 11, 2021 (the "Seventeenth Monitor's Report"), filed; AND UPON reading the Affidavit of Service of Katie Doran (the "Service Affidavit"), to be filed; AND UPON hearing counsel for the Monitor and for any other parties who may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

The time for service of the Application and the Seventeenth Monitor's Report is abridged, the Application is properly returnable today, service of the Application and the Seventeenth Monitor's Report on the service list (the "Service List") attached as an exhibit to the Service Affidavit, in the manner described in the Service Affidavit, is good and sufficient, and no other persons other than those listed on the Service List are entitled to service of the Application or the Seventeenth Monitor's Report.

DEFINED TERMS

2. Capitalized terms used in this Order and not otherwise defined shall have the meanings given to them in the Initial Order or the Amended RVO, as required.

STAY EXTENSION

3. The Stay Period as ordered and defined in paragraph 13 of the Initial Order is hereby extended until and including September 3, 2021.

MISCELLAENOUS MATTERS

- 4. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving same on:
 - (i) the persons listed on the Service List created in these proceedings;
 - (ii) any other person served with notice of the Application for this Order;
 - (iii) any other parties attending or represented at the Application for this Order; and,
 - (b) posting a copy of this Order on the Monitor's website at http://cfcanada.fticonsulting.com/jmb/

and service on any other person is hereby dispensed with.

5. Service of this Order shall be deemed good and sufficient by serving the same in accordance with the procedures in the CaseLines Service Order granted on May 29, 2020.

Justice of the Court of Queen's Bench of Alberta